

Trust Services



the bank.

Jon Jacobsen, the trust officer at Treynor State Bank for six years, spoke about some reasons to set up a Trust. The TS Bank trust department has about \$230M in trusts.

Jon talked about some of the reasons to establish a trust. A trust can help people grow assets, save on taxes, protect and manage property, and help in a variety of other circumstances. Jon talked about changing tax laws, including the estate tax. Unless Congress changes the law, estates will be taxable above \$1 million starting January 2013. A trust can help minimize the estate taxes.

A trust can help manage money, assets, and the home of elderly people. It can also make sure their bills are paid properly while avoiding scams.

The trust department also helps with estate planning and can be the executor of a will. The trust investments are targeted toward preserving capital.

More information about TS Bank trust services is available at tsbank.com/wealth-management/trust-services.html or by visiting